



Press release / Pressemelding

Our ref. : 0144AUSS

Date: 22 April, 2015

SUCCESSFUL PLACEMENT OF NEW UNSECURED BOND ISSUE

Austevoll Seafood ASA has completed a NOK 500 million FRN senior unsecured bond issue, based on a broker initiative from Pareto Securities whereas a fully subscribed bond has been offered the company. The coupon rate will be 3 months NIBOR + 2.90% p.a., quarterly interest payments.

Settlement date is expected to be 4 May 2015, while expected maturity date will be 4 May 2021. An application will be made for the bonds to be listed on Oslo Stock Exchange as soon as practical possible.

The net proceeds from the bond shall be used for general corporate purposes.

Pareto Securities is arranging the new bond issue.

For further information, please contact:

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This information is subject of the disclosure requirements according to Norwegian Securities Trading Act, section 5-12.

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